



Liberty
Partners
Wealth

LIBERTY PARTNERS WEALTH MANAGEMENT INC

Adhere to the long-term investment philosophy

1、 Project Preface

In an era of continuous evolution in global capital markets, wealth management is entering a new phase characterized by specialization, intelligence, and long-term value investing.

Over the past few decades, global financial markets have undergone profound transformations. These transformations span from traditional equity investments to the evolution of asset allocation theory; from reliance on manual judgment to the integration of data analytics, quantitative research, and fintech; and reflect a continuous upgrade in investment management methodologies.

Amid evolving global economic structures, industrial cycle adjustments, and increasing financial market volatility, investors' demand for wealth management institutions is no longer confined to traditional asset investment; instead, they are placing greater emphasis on professional research capabilities, robust risk control systems, long-term asset planning, and the ability to consistently generate value.

Against this backdrop, specialized wealth management firms are emerging as vital bridges connecting investors with the capital market. Through systematic investment research, scientific asset allocation, and standardized risk management, these firms help clients establish more robust and sustainable wealth growth pathways within complex and volatile market environments.

Liberty Partners Wealth Management INC is an American asset management firm established and developed in alignment with these current market trends.

The company specializes in wealth management services within the equity and financial markets sector, dedicated to providing individual investors, high-net-worth clients, and institutional investors with more systematic and professional asset management solutions through its professional investment research framework, robust market analysis capabilities, and long-term investment philosophy.

As a Registered Investment Advisor (RIA) that has completed its registration with the U.S. Securities and Exchange Commission (SEC), Liberty Partners Wealth Management INC operates in compliance with the regulatory framework governing the U.S. investment advisory industry, adhering to core principles of compliant operations, prioritizing client interests, and maintaining transparent management practices, while continuously refining the company's investment management system and service standards.

The U.S. Registered Investment Advisor (RIA) system, as one of the more mature regulatory frameworks for investment advisors globally, emphasizes that investment advisory firms must establish comprehensive compliance management mechanisms, information disclosure systems, and client service processes. By adhering to relevant regulatory requirements, Liberty Partners Wealth Management INC continuously

enhances its corporate governance standards, thereby providing clients with a more standardized, secure, and professional wealth management service environment.

In the field of investment management, the company consistently adheres to a foundation of in-depth research and a core focus on long-term value creation.

Through a comprehensive analysis of the global equity market environment, macroeconomic trends, industry development cycles, and corporate fundamentals, Liberty Partners Wealth Management INC has established a multi-dimensional investment research framework that focuses on a company's long-term growth potential, market trends, and portfolio risk balancing.

The company believes that superior wealth management is not merely about pursuing short-term market returns; rather, it involves achieving long-term, steady asset growth by building upon a thorough understanding of market dynamics, employing scientific methodologies, maintaining strict discipline, and implementing continuous risk control measures.

In the future, Liberty Partners Wealth Management INC will continue to drive the evolution of traditional wealth management models, actively explore the application of fintech, data analytics, and intelligent tools in the field of investment management, and provide global investors with a more advanced, efficient, and professional wealth management experience by continuously optimizing its research framework, enhancing investment efficiency, and strengthening its customer service capabilities.

In response to future trends in financial markets, the company will continue to closely monitor developments in global capital markets, capitalize on long-term growth opportunities in the stock market, while simultaneously continuously refining its investment strategy framework, risk management system, and client service system, thereby building a modern wealth management platform with an international perspective.

Liberty Partners Wealth Management INC believes that the core of wealth management lies not merely in asset management, but more importantly in understanding the future.

Through professionalism, accountability, and a long-term perspective, the company is committed to helping clients establish clearer wealth planning pathways in an ever-evolving global financial landscape, thereby achieving sustainable long-term growth in asset value.



II. Market Analysis

1. Analysis of Global Financial Market Trends

1. The global financial market continues to expand, with growing demand for capital allocation.

As a vital infrastructure for the functioning of the global economy, financial markets play a crucial role in capital formation, resource allocation, and wealth growth.

With the continued development of the global economy, the ever-expanding scale of enterprises, and continuous innovation in financial products, the global financial assets market is entering a phase of long-term growth.

According to research data from the global asset management industry, the total amount of investable wealth worldwide continues to expand; it is expected that this investable wealth will maintain its growth trajectory over the coming years and serve as a crucial foundation for the development of the wealth management sector. Meanwhile, the Assets Under Management (AUM) in the global asset management industry is projected to grow from approximately US\$139 trillion in 2024 to around US\$200 trillion by 2030, representing a compound annual growth rate (CAGR) of approximately 6.2%.

This growth trend primarily stems from:

- Global wealth accumulation has increased;
- The number of high-net-worth individuals continues to grow;
- Organizational investment demand has expanded;
- The pension system is continuously evolving;
- Global demand for asset allocation is increasing.

As wealth portfolios continue to grow, investors' demand for professional asset management firms is also rising rapidly.

In the future, competition in the financial market will no longer be solely about capital size, but will gradually shift toward:

A comprehensive competitive advantage combining professional research capabilities, risk management capabilities, investment technology capabilities, and long-term service capabilities.

2. Global financial markets have entered a phase of diversification.

Over the past few decades, the global investment market has primarily focused on stocks, bonds, and cash assets.

However, as financial innovation continues to advance, the global investment system has evolved into a more diversified landscape.

Currently, the major global financial asset classes include:

assets class	Market Characteristics
stock market	The world's most important equity investment market, delivering corporate growth returns.
bond market	Provides fixed-income and risk-hedging capabilities.
ETF fund	Low-cost, high-transparency investment instruments are experiencing rapid growth.
private equity	Investing in Growth Opportunities of Non-listed Companies
hedge fund	Multi-strategy management to diversify revenue streams
Alternative Assets	Including real estate, commodities, infrastructure, etc.
Digital Assets	Emerging asset classes drive financial innovation

The continuous expansion of asset classes has further increased investors' demand for professional asset allocation services.

In the future, wealth management institutions will need to adopt a more comprehensive investment perspective, leveraging cross-asset allocation to mitigate risk and enhance long-term return stability.

2. Analysis of Changes in Global Financial Market Structure

1. The U.S. capital markets continue to maintain their global core position.

The U.S. financial markets have long served as a pivotal hub for global capital markets.

The United States possesses the world's largest stock market system, which includes:

- New York Stock Exchange (NYSE)
- NASDAQ Stock Market

as well as a large number of world-leading enterprises.

The advantages of the U.S. capital markets are primarily manifested in the following aspects:

(1) Concentration of globally leading enterprises

A vast number of leading enterprises across the technology, finance, healthcare, and consumer sectors are listed on U.S. capital markets.

include :

- Artificial Intelligence enterprises;
- Semiconductor companies;
- Cloud computing enterprises;
- Biotechnology companies;
- New energy enterprises.

These companies have driven long-term growth of the U.S. stock market.

(2) Mature regulatory framework

The United States boasts one of the world's most mature financial regulatory systems.

include :

- U.S. Securities and Exchange Commission (SEC)
- Financial Industry Regulatory Authority (FINRA)
- Regulatory Framework for Registered Investment Advisors (RIAs)

To provide investors with a more standardized and transparent market environment.

(3) Continued inflow of global capital

Due to the characteristics of the U.S. capital markets:

- high fluidity ;
- high grade of transparency ;
- Enriches investment opportunities;
- Strong corporate innovation capabilities;

Global institutional investors have long allocated their assets to U.S. equities.

Therefore, the U.S. stock market remains a key investment destination for global wealth management institutions.



3. Global Asset Management Market Analysis

1. The global asset management industry continues to grow in scale.

The asset management industry is a vital component of the global financial system.

Asset management firms provide wealth management services to individual investors, corporations, funds, and institutional investors through professional investment research, asset allocation, and risk management.

According to data from PwC's Global Asset and Wealth Management Report:

- Global asset under management (AUM) is expected to reach approximately \$139 trillion in 2024;
- to approximately \$200 trillion by 2030;
- The compound annual growth rate (CAGR) is approximately 6.2%.

Meanwhile, global investable wealth is expected to reach approximately \$481 trillion by 2030.

This means that over the next decade, the wealth management industry will continue to maintain its long-term growth trajectory.

2. Demand in the wealth management industry continues to evolve and upgrade.

With evolving global wealth structures, investors are placing higher demands on asset management services.

Traditional financial services primarily focus on:

- Product sales;
- Single investment recommendation;
- short-term yield .

Modern wealth management places greater emphasis on:

- Wealth Planning;
- investment portfolio management ;
- Risk Management ;
- Long-term asset growth.

The future of the wealth management industry will evolve from:

Product Sales Model

turn :

Comprehensive Wealth Management Model

include :

First, professional investment research

By leveraging macroeconomic analysis, industry research, and corporate valuation, we identify long-term investment opportunities.

Second, scientific asset allocation

Construct a diversified investment portfolio based on the client's risk appetite.

Third, the Risk Management System

Market risk is mitigated through position sizing control, asset diversification, and dynamic adjustments.

Fourth, Digital Investment Services

Leveraging fintech to enhance investment efficiency and service experience.

3. Development Opportunities for the U.S. RIA Wealth Management Market

The Registered Investment Advisor (RIA) system in the United States is one of the most prominent wealth management frameworks worldwide.

RIA institutions typically prioritize the long-term interests of their clients through:

- Investment consulting;
- Wealth Planning;
- asset management ;

- investment portfolio management ;

Providing professional services to our clients.

As investors' demand for transparent and professional wealth management continues to grow, the U.S. RIA industry is experiencing sustained growth.

The advantages of the RIA model include:

(1) Trustee Liability Mechanism

It is emphasized that investment recommendations should prioritize the client's interests.

(2) Specialized investment services

Compared with traditional financial product sales models, this approach places greater emphasis on long-term asset management.

(3) Long-term customer relationship management

Build strong customer relationships through continuous service.

In the future, with global wealth growth and an increasing number of high-net-worth clients, the RIA wealth management model will continue to have significant room for market expansion.

4. Stock Investment Market Analysis

1. The stock market remains an important channel for global wealth growth.

The stock market is an important component of the global capital markets and represents a significant means of long-term wealth creation.

Enterprises can obtain capital support through the stock market to achieve:

- Technology R&D;
- market expansion ;
- Business Innovation.

Investors can share in a company's growth value through equity investments.

In the long run, stock market growth primarily stems from:

Corporate profit growth

Outstanding enterprises enhance their profitability through business model innovation.

Driven by technological innovation

Industries such as artificial intelligence, semiconductors, and biotechnology continue to generate new growth opportunities.

Global Economic Growth

Corporate value continues to rise alongside economic development.

2. The technological revolution is transforming the logic of stock investing.

The global capital markets are currently undergoing a new wave of industrial revolution.

Artificial intelligence (AI), cloud computing, big data, and automation technologies are becoming the driving forces behind market growth.

Future stock investment opportunities will be more concentrated in:

Artificial Intelligence Industry Chain

include :

- AI chip;
- DC ;
- Cloud computing infrastructure;
- software application .

Semiconductor Industry

Global digitalization is driving sustained growth in chip demand.

New Energy Industry

The energy transition presents long-term industrial opportunities.

medical technology

Changes in the demographic structure are driving innovation in healthcare.

Therefore, future equity investments should not only focus on a company's current value but also pay close attention to:

- Technological innovation capability;
- Industry growth potential;
- Long-term competitive advantage.

3. The stock investment market is evolving towards intelligentization.

With the advancement of artificial intelligence, big data, and quantitative analysis technologies, stock investment approaches are undergoing a transformation.

Traditional investment model:

Empirical judgment → Manual analysis → Investment decision-making

is gradually upgrading to:

Data Collection → Model Analysis → Risk Assessment → Investment Strategy
Optimization

Modern asset management firms are leveraging the following:

- data analysis system ;
- investment model ;
- Risk prediction tool;
- Automated Research Platform;

Enhances investment decision-making efficiency.

The future development trends of the wealth management industry will be as follows:

Professional investment team + Fintech system + Data-driven analytics

A new investment management system.

V. Summary of Market Development Opportunities

An analysis of the development trends in global financial markets, the asset management industry, and equity investment markets reveals the following:

First, global wealth growth is driving the expansion of asset management demand.

The continuous growth of global asset sizes provides long-term market opportunities for professional wealth management firms.

Second, investor demand for professional services is increasing.

As market complexity increases, an growing number of investors seek the assistance of professional institutions for asset allocation and risk management.

Third, the U.S. stock market remains a core global investment destination.

The United States boasts globally leading enterprises and a mature capital market system, making it a key allocation destination for global investors.

Fourth, fintech is driving the upgrade of wealth management services.

Artificial intelligence, big data, and intelligent analytics tools will further enhance asset management efficiency.

VI. Market Positioning of Liberty Partners Wealth Management INC

Based on the trends in global financial markets, Liberty Partners Wealth Management INC positions itself as:

A U.S.-based professional asset management firm specializing in wealth management for equity and securities markets.

The company leverages the U.S. Registered Investment Advisor (RIA) framework, grounded in professional research, risk management, and a long-term value investing philosophy, to provide clients with systematic wealth management services.

In the future, the company will continue to focus on:

- Global Stock Market Research;
- investment portfolio management ;

- Wealth Management Services;
- system to control risk ;
- FinTech applications;

Continuously enhance asset management capabilities.

Through a path of specialization, standardization, and long-term commitment, Liberty Partners Wealth Management INC is dedicated to becoming a key wealth management partner that connects investors with global capital markets.



III. Current Market Pain Points and Liberty Partners Wealth Management INC's Solutions

1. The main challenges currently facing the global wealth management market

As global wealth continues to grow, the asset management industry is entering a new phase of development. Investors' demand for wealth management services has shifted from solely pursuing investment returns in the past to placing greater emphasis on asset security, professional management, long-term planning, and personalized service capabilities.

According to research data from the global asset management industry, the global asset management scale is expected to grow from approximately \$139 trillion in 2024 to approximately \$200 trillion by 2030, while the total amount of investable wealth globally is projected to exceed \$481 trillion. However, alongside this rapid industry expansion, traditional wealth management models are also facing numerous challenges, including increasingly complex investment information, rising professional barriers for investment decision-making, increased market volatility, and growing demands for personalized client services.

Against this backdrop, professional wealth management firms need to redefine their service models by employing more systematic, transparent, and technology-driven approaches to create long-term value for investors.



2. Market Pain Point Analysis

Pain Point 1: Investment information is highly complex, while individual investors lack professional research capabilities.

Current Market Situation

Global financial markets cover multiple asset classes, including stocks, bonds, funds, ETFs, and derivatives.

Especially in the stock market, investors need to face the following challenges:

- Global macroeconomic changes;
- Adjustment of interest rate policy;
- Changes in corporate financial data;
- Industry cyclical fluctuations;
- Market sentiment volatility;
- International political and economic factors.

For ordinary investors, relying solely on personal experience and publicly available information makes it difficult to establish a comprehensive investment analysis framework.

for instance :

The long-term investment value of a listed company requires a comprehensive analysis:

- Corporate profitability;
- business model ;
- Industry competitive landscape;
- Financial health;
- Management team capability;
- Future growth potential.

However, most individual investors lack support from professional research teams, making them prone to the following issues:

- Chasing rallies and selling on dips;
- Lack of investment discipline;
- Excessive investment concentration;
- Neglecting risk management.

Liberty Partners Wealth Management INC Solutions

Liberty Partners Wealth Management INC utilizes a professional investment research framework to establish a more systematic investment analysis approach for its clients.

The company focuses on:

1. Macroeconomic Research

analyse :

- Global economic cycle;
- Interest rate changes;
- Inflation trend;
- monetary policy .

2. Industry Trend Research

follow with interest :

- technological innovation ;
- Healthcare;
- Consumption upgrade;
- Energy Transition.

3. Enterprise Value Analysis

pass through :

- Financial data analysis;
- Corporate competitiveness assessment;
- Assessment of long-term growth potential.

Helping clients identify long-term value opportunities amidst short-term market volatility.

Pain Point 2: Traditional investment approaches lack a scientific asset allocation framework.

Current Market Situation

Many investors when investing in stocks are prone to:

- Market sentiment;
- news information ;
- Short-term price fluctuations;

influence 。

Common questions include:

Single-asset concentration risk

for instance :

Large amounts of capital are concentrated in a single stock or a single industry.

When market conditions change, assets may experience significant volatility.

Lack of long-term planning

Unclear investment objectives:

- Do not know your risk tolerance;
- The investment cycle is unclear;
- Lacks an exit strategy.

The modern wealth management industry is transitioning from a focus on individual investment options to portfolio management and asset allocation models. Research indicates that investors' demand for personalized and transparent wealth management services is growing, and wealth management institutions must strike a balance between providing scalable services and meeting their clients' personalized needs.

Liberty Partners Wealth Management INC Solutions

The company adopts a scientific asset allocation approach and establishes solutions tailored to different client needs:

Multi-dimensional Portfolio System

include :

Stock Asset Allocation

follow with interest :

- excellent enterprise ;
- Long-term growth industry;
- Market structure opportunities.

Risk-balancing assets

Reduce portfolio volatility across different asset classes.

Dynamic Adjustment Mechanism

on the basis of :

- market cycle ;
- Macro-environment;
- Changes in risk;

Optimize the investment portfolio in a timely manner.

Achieving the following through asset allocation:

Enhanced investment opportunities + Controlled risk levels + Long-term stable growth

Pain Point 3: Increasing market volatility and insufficient investment risk management capabilities

Current Market Situation

In recent years, global financial markets have undergone:

- Global economic cyclical fluctuations;
- Inflationary pressures;
- adjustment of interest rate ;
- Geopolitical influence;
- Changes in market liquidity.

The volatility frequency in financial markets has increased significantly.

Many investors focus on returns but overlook risk management.

Common questions regarding the investment process:

- No stop-loss mechanism;
- Lacks position management;
- Unable to identify market risks;
- Emotional trading.

Liberty Partners Wealth Management INC Solutions

The company has established a systematic risk management framework.

include :

1. Investment Risk Assessment

Based on customer requirements:

- investment objective ;
- Risk appetite;
- Capital cycle;

Develop a matching strategy.

2. Investment Portfolio Risk Monitoring

Sustained attention :

- Market changes;
- Industry risks;
- Corporate operating status.

3. Dynamic Strategy Adjustment

In response to changes in the market environment:

- Optimize asset allocation;
- Adjust investment direction;
- Reduces portfolio risk.

Through proactive risk management, asset portfolios can enhance their ability to adapt to market cyclical fluctuations.

Pain Point 4: Traditional wealth management services lack transparency and long-term commitment.

Current Market Situation

In the past, some financial service models placed greater emphasis on:

- Product sales;
- Short-term trading;
- commissions earned .

There is a lack of long-term strategic relationship between investors and service providers.

Modern investors are paying increasing attention to:

- Whether the investment process is transparent;
- Whether the decision-making logic is clear;
- Whether the service is long-term and sustainable.

Liberty Partners Wealth Management INC Solutions

As a registered investment advisor (RIA) firm in the United States, the company adheres to a standardized wealth management philosophy.

Centered on:

Transparency Management

Provides a clear investment rationale and portfolio management framework.

Long-term customer relationships

Shifting from one-off investment services to long-term wealth management.

Customer-centric approach

We help clients achieve their long-term wealth goals through our professional advisory model.

Pain Point 5: The development of fintech is driving the upgrade of wealth management models.

Current Market Situation

Artificial intelligence, big data, and automation technologies are transforming the financial industry.

The asset management industry is currently actively exploring new avenues:

- AI-assisted investment research;
- Data analysis model;
- Automated risk monitoring;
- Digital Customer Service.

Industry research indicates that asset management firms are accelerating their transition toward a technology-driven model, with artificial intelligence and automation identified as key directions for enhancing operational efficiency and delivering personalized customer services in the future.

Liberty Partners Wealth Management INC Solutions

The company is actively exploring the integration of fintech and wealth management.

pass through :

Data Analysis Skills

Enhance market research efficiency.

Intelligent Tools

Supports investment decision analysis.

Digital Service System

Enhance the customer experience.

In the future, the company will continue to drive the following initiatives:

Traditional Wealth Management



Digital Wealth Management



The evolution and advancement of intelligent wealth management.



3. Summary of Liberty Partners Wealth Management INC's Core Solutions

Market Pain Points	Liberty Partners Wealth Management INC Solution
Investment information is complex, and individuals may lack sufficient research capabilities.	A professional investment research framework providing market analysis and value assessment services.
Lack of scientific asset allocation	Establish a multi-asset portfolio management system
Market volatility increases investment risks.	Improve the risk assessment and dynamic management mechanism
Wealth management lacks transparency.	Provides standardized services based on the RIA architecture.
Investment decisions rely on experience.	Integrating data analytics and technological tools to support research
Lack of long-term wealth planning	Establish a long-term customer relationship management system

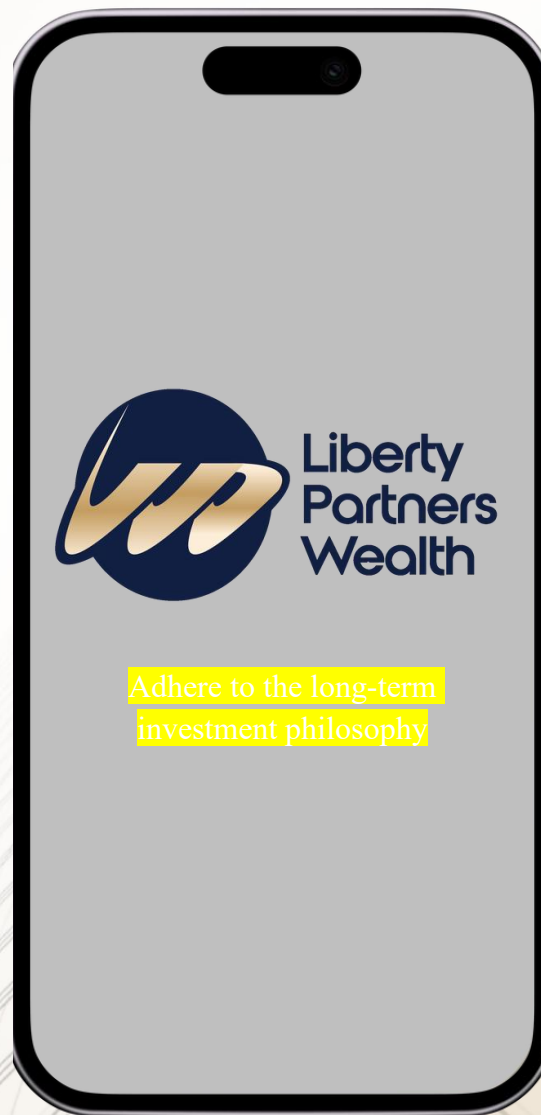


4. Future Growth Potential

Liberty Partners Wealth Management INC believes that the core competitiveness of the future wealth management industry will stem from:

Professional research capabilities + scientific asset allocation capabilities + rigorous risk management capabilities + fintech application capabilities + long-term customer service capabilities

The company will leverage the U.S. RIA (Registered Investment Advisor) framework, with a focus on wealth management for equity markets, and, through continuous optimization of its investment research system and service capabilities, provide global investors with more professional, secure, transparent, and long-term value-oriented wealth management solutions.



IV. Introduction to the Liberty Partners Wealth Management INC Project

1. Project Overview

As global wealth continues to grow and capital market structures undergo ongoing transformations, investors' demand for specialized, long-term, and standardized wealth management services is rising rapidly. The traditional investment approach, which relies primarily on individual judgment, can no longer adequately meet the comprehensive needs of modern investors when navigating a complex financial environment—particularly in terms of asset growth, risk control, and wealth planning.

Against the backdrop of global financial markets entering the era of professional asset management, Liberty Partners Wealth Management INC was established. Headquartered in the United States, the company is a professional asset management firm whose core business focuses on wealth management services within the equity market segment. The company is committed to providing long-term value-oriented wealth management solutions for individual investors, high-net-worth clients, and institutional investors through professional investment research, scientific asset allocation, and a systematic risk management framework.

As a Registered Investment Advisor (RIA) that has completed its registration with the U.S. Securities and Exchange Commission (SEC), Liberty Partners Wealth Management INC operates within the mature financial regulatory framework of the United States, adhering to core principles of compliant operations, transparent management, and the long-term interests of its clients, while continuously enhancing its investment management capabilities and client service standards.

The company aims to leverage a professional investment philosophy combined with modern financial instruments to help investors gain a deeper understanding of the dynamics of capital market operations, establish a scientific investment framework, and identify long-term wealth-generating opportunities within the ever-evolving global economic landscape.



2. Company Positioning

Liberty Partners Wealth Management INC is positioned as a professional wealth management firm catering to modern investors.

The company has strategically positioned its business to capitalize on investment opportunities across global equity markets; grounded in capital market research and guided by a long-term value investing philosophy, it provides clients with professional wealth management services through in-depth analysis of the global macroeconomic environment, industry development trends, and changes in corporate valuations.

Unlike traditional financial services models, Liberty Partners Wealth Management INC does not focus solely on short-term market fluctuations; instead, it places greater emphasis on a company's long-term growth value, portfolio stability, and the sustained achievement of its clients' wealth objectives.

The company believes that the core of wealth management lies not merely in the growth of asset management scale, but rather in helping clients achieve more robust long-term wealth planning by leveraging a thorough understanding of market dynamics, combined with professional research, scientific decision-making, and effective risk control.

3. Business Development Directions

Liberty Partners Wealth Management INC primarily focuses on investment research and wealth management services within the equity and financial markets.

The company has established a specialized investment research framework to conduct continuous analysis of global capital markets across multiple dimensions, including macroeconomic trends, industry development directions, corporate operating performance, and changes in market risks.

In the equity investment sector, the company focuses on high-quality enterprises with long-term growth potential; by conducting a comprehensive evaluation of these companies' business models, profitability, industry competitive advantages, and future growth prospects, it provides research support for portfolio construction.

Meanwhile, the company tailors asset allocation strategies that better align with each client's specific wealth objectives, risk tolerance, and investment horizon, thereby transitioning investment management from a simplistic approach focused solely on asset selection to a more systematic wealth planning model.

4. Professional Investment Management System

Liberty Partners Wealth Management INC has established an investment management system centered on research-driven approaches.

The company believes that professional investment decisions should be grounded in thorough data analysis and market research, rather than relying on short-term market sentiment or a single judgment.

During its investment research process, the company continuously monitors global economic cyclical fluctuations, the financial market environment, and industrial development trends; by conducting a comprehensive analysis of the key factors influencing asset value, it provides a solid foundation for formulating investment strategies.

During the portfolio management process, the company continuously evaluates its asset allocation in response to changes in the market environment, dynamically adjusting its investment strategy to enhance the portfolio's adaptability across different market cycles.

Through professional research, continuous analysis, and scientific management, the company aims to help its clients establish a more stable, transparent, and long-term investment management system.



Adhere to the long-term investment philosophy

Truly excellent wealth management does not pursue short-term market returns, but rather, based on a full understanding of risks and opportunities, uses professional capabilities to help clients achieve their long-term wealth goals.

@Liberty Partners Wealth Management INC



5. RIA Regulatory Framework and Compliance Advantages

Liberty Partners Wealth Management INC conducts its wealth management business in accordance with the U.S. Registered Investment Advisor (RIA) framework.

The U.S. Registered Investment Advisor (RIA) system is one of the more mature regulatory frameworks for investment advisors worldwide; its core philosophy emphasizes that investment advisory firms should prioritize the interests of their clients, providing them with long-term wealth management support through standardized information disclosure, professional investment recommendations, and a sustained service relationship.

Under the RIA regulatory framework, the company continues to refine its internal management system, strengthen the standardization of investment processes, and prioritize transparency and professionalism throughout the investment process.

Through its compliant operating model, Liberty Partners Wealth Management INC aims to establish a more stable and trustworthy long-term partnership between investors and asset management firms.

U.S. SECURITIES AND EXCHANGE COMMISSION	
liberty Partners Wealth Management INC	
CIK: 0002143168	
BusinessAddress:244 MADISON AVENUE SUITE 1666 NEW YORK NY 10016	
IRS No.:423901476 Stateofincorp.:NY FiscalYearEnd:06/30	
Type:D Act:33 FileNo.:021-592283 FilmNo.:261208465	
Under the federal securities laws, any offer or sale of a security must either be registered with the SEC or meet an exemption. Even if a company takes advantage of an exemption from registration, a company should take care to provide sufficient information to investors to avoid violating the antifraud provisions of the securities laws. This means that any information a company provides to investors must be free from false or misleading statements. Similarly, a company should not exclude any information if the omission makes what is provided to investors false or misleading.	
EffectivenessDate:2026-07-28	

6. Fintech Empowering Wealth Management

Driven by the advancement of artificial intelligence, big data, and fintech, the modern asset management industry is undergoing a digital transformation.

Liberty Partners Wealth Management INC actively monitors emerging trends in fintech within the wealth management sector, continuously enhancing its investment research efficiency and client service experience through data analytics tools, market research systems, and digital service solutions.

In the future, the company will continue to explore the integration of traditional investment research capabilities with modern fintech tools, leveraging more efficient data analytics to support investment decisions and enhance its market insight and risk identification capabilities.

The company believes that the future development direction of the wealth management industry will lie in the deep integration of professional investment capabilities with technological innovation capabilities.

7. Core Values

Liberty Partners Wealth Management INC consistently adheres to a long-term investment philosophy.

The company believes that truly exceptional wealth management does not focus on pursuing short-term market returns, but rather on leveraging professional expertise to help clients achieve their long-term wealth objectives based on a thorough understanding of both risks and opportunities.

Therefore, the company will continue to strengthen its investment research capabilities, asset management capabilities, risk control capabilities, and customer service capabilities, thereby continuously enhancing its competitiveness in the global wealth management market.

Guided by a professional, transparent, and prudent development philosophy, Liberty Partners Wealth Management INC is committed to becoming a key partner in connecting investors with global capital markets.

8. Future Development Vision

In the future, Liberty Partners Wealth Management INC will continue to deepen its wealth management business portfolio in the equity market, while steadily enhancing its investment research framework, risk management system, and digital service platform.

The company aims to provide more investors with more systematic, standardized, and long-term wealth management services by continuously enhancing its professional capabilities.

As global financial markets continue to evolve, Liberty Partners Wealth Management INC remains committed to creating value through professionalism, building trust over the long term, driving growth through innovation, and exploring even broader opportunities within the modern wealth management industry.

V. Business Model and Service System of Liberty Partners Wealth Management INC

1. Business Model Overview

Liberty Partners Wealth Management INC operates under the Registered Investment Advisor (RIA) business model in the United States, focusing on wealth management within the equity market sector to establish a comprehensive wealth management framework centered on professional investment research, asset allocation management, risk control services, and long-term client relationship management.

The company's business model does not rely solely on the sale of financial products; instead, it leverages its expertise in investment consulting to provide clients with comprehensive wealth management services. By conducting in-depth research into changes in global capital markets and integrating these insights with each client's wealth objectives, risk appetite, and investment cycle, the company develops tailored investment management plans that align with the client's specific needs.

Amid the global wealth management industry's ongoing trend toward greater specialization and transparency, Liberty Partners Wealth Management INC is committed to establishing a modern wealth management service model centered on long-term client value, leveraging its professional expertise to connect investors with global capital markets.

The company's business model revolves primarily around the following core components:

**Customer Needs Analysis → Investment Research Framework → Asset Allocation Management →
Risk Control Framework → Continuous Advisory Services**

Establish a comprehensive wealth management closed-loop system.



2. Core Business Model

1. Wealth Management Advisory Model

Liberty Partners Wealth Management INC employs a client-centric wealth management advisory model.

The company begins by conducting a comprehensive analysis of its clients' financial objectives, risk tolerance, investment horizon, and asset allocation requirements to create detailed client profiles, and then develops personalized wealth management plans tailored to each client's specific circumstances.

Unlike traditional investment approaches in which investors select assets independently, our company provides clients with continuous market analysis and investment management support through a professional investment research team, enabling clients to engage more systematically in capital market investments.

This model emphasizes long-term partnerships, leveraging continuous service delivery to help clients optimize their asset allocation and achieve their wealth management objectives.

2. Investment Research-Driven Model

Professional investment research forms a crucial foundation of Liberty Partners Wealth Management INC's business model.

The company has established a systematic market research framework to continuously track and analyze global equity markets, covering the macroeconomic environment, industry trends, corporate performance, and changes in market risks.

The investment research system primarily revolves around:

This paper provides an in-depth analysis of global economic cyclical fluctuations, industrial development trends, corporate fundamental value, and market investment opportunities.

By analyzing driving factors behind investment decisions, companies can reduce their reliance on investment activities driven solely by market sentiment or short-term price fluctuations, and instead place greater emphasis on a company's long-term growth value.

3. Asset Allocation Management Model

The core of modern wealth management is not about selecting a single investment target, but rather about achieving a balance between risk and return through scientific asset allocation.

Liberty Partners Wealth Management INC establishes a multi-layered asset allocation framework tailored to each client's specific circumstances.

The company conducts an analysis:

- Client Wealth Goals;
- Investment term;
- Risk appetite;
- Liquidity demand;

Develop corresponding portfolio strategies.

In the equity investment space, the company focuses on enterprises and industry opportunities with long-term growth potential, while continuously optimizing its investment portfolio in response to evolving market conditions.

Through asset allocation management, the company helps clients establish a more stable and long-term investment framework.



3. Service System

1. Wealth Planning Services

Liberty Partners Wealth Management INC provides clients with long-term wealth management services.

By assessing a client's current asset position, future wealth objectives, and risk tolerance, the company develops a tailored wealth management plan that aligns with the client's specific needs.

Wealth planning not only focuses on current investment opportunities but also takes into account:

- Long-term asset growth;
- Wealth transfer needs;
- Risk management requirements;
- Investment objectives for different life cycle stages.

Through long-term planning approaches, the company helps clients establish a clearer wealth management strategy.

2. Stock Market Investment Research Services

Equity market research is one of the company's core service offerings.

Liberty Partners Wealth Management INC employs a professional research framework to conduct continuous analysis of global equity markets.

The research scope includes:

Macroeconomic Research

Monitoring changes in the global economic environment—including economic cycles, interest rate policies, inflation trends, and shifts in market liquidity—provides a macroeconomic reference for investment strategies.

Industry Trend Research

Conduct in-depth research on industries with long-term development potential, including fields such as technological innovation, artificial intelligence, healthcare, new energy, and consumption upgrading.

Corporate Valuation Analysis

By analyzing a company's financial position, business model, competitive advantages, and growth potential, the long-term investment value of the company is evaluated.

Through a multi-dimensional research framework, the company provides professional support for investment decisions.

3. Portfolio Management Services

Liberty Partners Wealth Management INC develops personalized investment portfolios tailored to each client's needs.

During the portfolio management process, the company continuously monitors market developments and optimizes and adjusts its strategy accordingly based on the investment environment at each stage.

The management process includes:

Investment objective setting, portfolio construction, market tracking, risk assessment, and strategy optimization.

Through a dynamic management approach, the company helps clients enhance their investment portfolio's ability to adapt to different market cycles.



4. Risk Management Services

Risk management is a vital component of the wealth management system.

Liberty Partners Wealth Management INC has established a comprehensive risk management framework that enables continuous assessment of evolving market conditions and portfolio risk levels throughout the investment management process.

The company through:

Risk identification, portfolio monitoring, market analysis, and strategy adjustment.

Mitigate the uncertainties that may arise during the investment process.

The company believes that excellent wealth management requires not only identifying market opportunities but also possessing the capability to manage risks.

5. Continuous Investment Advisory Services

Liberty Partners Wealth Management INC places great importance on building long-term client relationships.

Through ongoing investment advisory services, the company maintains long-term engagement with its clients and continuously optimizes its wealth management solutions in response to market dynamics and evolving client needs.

During the service process, the company focuses on:

- Changes in the market environment;
- Portfolio performance;
- Adjustment of wealth goals;
- Changes in risk requirements.

Through continuous companionate services, the company helps clients approach changes in the capital markets more rationally.

4. Revenue Model

Liberty Partners Wealth Management INC generates its business revenue primarily through professional wealth management services.

1. Asset Management Service Fee

The company provides professional investment management services based on the client's Assets Under Management (AUM), charging corresponding management fees in accordance with industry standards.

As client asset sizes grow, the company's service value becomes more closely aligned with its clients' long-term wealth growth objectives.

2. Investment Advisory Service Fees

Depending on the type of client, the company can provide professional investment consulting and wealth management services, charging corresponding advisory fees based on the scope of services provided.

This model emphasizes the value of professional services rather than short-term transactional activities.

3. Institutional Customer Service Model

In the future, the company will further expand its institutional client services, including:

Family Office;

Corporate Investment Account;

Professional investment institution.

Expand our business service scope by providing customized investment research and asset management services.

VI. Core Advantages of Liberty Partners Wealth Management INC

1. The U.S. RIA regulatory framework establishes a professional compliance foundation.

Liberty Partners Wealth Management INC conducts its wealth management business under the Registered Investment Advisor (RIA) framework in the United States, operating within a mature financial regulatory environment.

The U.S. Registered Investment Advisor (RIA) system emphasizes the professional responsibility of investment advisory firms, information transparency, and the principle of prioritizing client interests, thereby creating a standardized environment for the wealth management industry to develop.

By complying with U.S. investment advisory regulatory requirements, the company continues to refine its internal management processes, investment service framework, and risk control mechanisms, thereby providing clients with more professional, transparent, and trustworthy wealth management services.

Compared with traditional investment service models, the RIA framework places greater emphasis on building long-term client relationships, transforming wealth management from a simple process of selecting investment products to a model centered on professional advisory services and long-term asset planning.

2. A professional investment research framework to enhance market insight capabilities

Liberty Partners Wealth Management INC positions its investment research capabilities as the core foundation of its wealth management framework.

In response to the constantly evolving investment environment across global financial markets, the company has established a systematic research framework to conduct continuous analysis of macroeconomic conditions, industry trends, and corporate value.

The investment research system covers:

Covering multiple dimensions, including global economic cyclical fluctuations, analysis of the market environment, industry development trends, and corporate fundamental analysis.

By conducting in-depth research on a company's profitability, business model, competitive advantages, and future growth potential, the company can conduct a more comprehensive assessment of investment opportunities, helping clients identify long-term value amidst short-term market volatility.

The company's strong research capabilities enable it to respond more rationally to market changes and provide a more scientific basis for investment decisions.

3. A long-term value investing philosophy focused on sustainable wealth growth

Liberty Partners Wealth Management INC adheres to a long-term value investing philosophy; it does not seek speculative opportunities arising from short-term market volatility, but instead focuses more on a company's long-term growth potential and its capacity for sustained asset appreciation.

The company believes that the core of wealth management is not merely pursuing short-term returns, but rather enhancing asset value through long-term planning under conditions where risks are controllable.

By conducting in-depth research on high-quality enterprises, monitoring industry development trends, and optimizing portfolio structures, the company helps its clients establish more stable, long-term wealth growth pathways.

This long-term perspective enables the company to build closer long-term partnerships with its customers and jointly navigate various market cycle fluctuations.

4. A scientific asset allocation framework to achieve a balance between risk and return

The core competitiveness of modern wealth management lies not only in identifying investment opportunities but also in effectively managing risks.

Liberty Partners Wealth Management INC develops personalized asset allocation strategies tailored to each client's distinct wealth objectives, risk tolerance, and investment horizon.

The company analyzes different market environments to optimize its investment portfolio structure, thereby seeking long-term growth opportunities while mitigating the impact of volatility associated with individual assets.

Through its scientific configuration philosophy, the company helps customers achieve:

The balance between asset diversification management, risk level control, and long-term return objectives.

5. Improve the risk management system to enhance investment stability

Financial markets are inherently characterized by uncertainty; therefore, risk management capabilities constitute a key competitive advantage for professional asset management institutions.

Liberty Partners Wealth Management INC has established a comprehensive risk management framework that spans the entire process—from investment analysis and portfolio management to tracking market changes—ensuring continuous monitoring of potential risk factors.

The company enhances the adaptability of its asset management system to market changes through market research, portfolio evaluation, and dynamic strategic adjustments.

By establishing a robust risk management framework, the company not only focuses on investment opportunities but also places equal emphasis on risk control throughout the investment process, thereby providing clients with more stable wealth management services.

6. Fintech empowerment to enhance investment management efficiency

With the advancement of artificial intelligence, big data, and fintech, the asset management industry is entering a phase of digital transformation.

Liberty Partners Wealth Management INC is actively exploring the integration of fintech with traditional investment research, leveraging data analytics tools, market monitoring systems, and digital management approaches to enhance investment research efficiency.

FinTech capabilities enable companies to access market information more promptly, enhance their data analytics capabilities, and assist investment teams in making more comprehensive market judgments.

Moving forward, the company will continue to integrate its technological capabilities with its wealth management business to build a more efficient and intelligent asset management system.

7. Personalized wealth management services to meet the diverse needs of different clients

Different investors have varying wealth objectives, risk preferences, and investment horizons; therefore, standardized investment products are unlikely to meet the needs of every client.

Liberty Partners Wealth Management INC places strong emphasis on client needs analysis, by understanding each client's wealth management objectives to provide them with more tailored wealth management solutions.

In response to evolving customer life cycles, the company continuously optimizes its investment strategies and asset allocation approaches to make wealth management services more aligned with customers' actual needs.

Through a personalized service model, the company can build long-term, stable customer relationships and enhance the value of its wealth management services.

8. Adopting a global capital markets perspective to capture long-term investment opportunities

Liberty Partners Wealth Management INC focuses on global capital market trends and conducts investment research by integrating the international economic environment, industry shifts, and market opportunities.

The company focuses its attention on high-quality enterprises and growth-oriented sectors within global leading markets, including fields such as technological innovation, artificial intelligence, healthcare, new energy, and consumption upgrading.

From a global investment perspective, the company can help clients gain a more comprehensive understanding of changes in capital markets and identify investment opportunities across different economic cycles.

VII. Future Development Plan

1. Overview of Development Strategy

In the future, the global wealth management industry will continue to evolve toward greater specialization, digitalization, and internationalization. As the wealth of global investors continues to grow and the structure of capital markets undergoes ongoing changes, investors' demand for professional asset management firms is shifting progressively from singular investment services toward comprehensive wealth planning, asset allocation management, and long-term value creation.

Liberty Partners Wealth Management INC will leverage the U.S. Registered Investment Advisor (RIA) framework, with equity market wealth management as its core business focus, while continuously enhancing its investment research capabilities, asset management system, risk control mechanisms, and fintech application expertise.

The company's future development strategy will focus on:

Development of professional investment capabilities, upgrade of wealth management services, integration and innovation in fintech, expansion into global markets, and enhancement of brand influence

We will pursue five key strategic directions to gradually establish a modern wealth management institution with international competitiveness.



2. Continuous enhancement of the investment research system

Professional investment research capabilities form the core foundation for the long-term development of asset management institutions.

In the future, Liberty Partners Wealth Management INC will continue to strengthen its global capital markets research framework by refining its macroeconomic analysis, industry research, and corporate valuation methodologies, thereby enhancing the quality of its investment decisions.

The company plans to further deepen its efforts in the following areas:

Development of a Global Market Research System

Continuously monitor global economic cycle fluctuations, trends in major financial markets, and international capital flow patterns; strengthen research capabilities regarding the U.S. and other major global equity markets.

Through an in-depth analysis of the economic environment, market structure, and industry trends, this approach provides more comprehensive data support for investment strategy formulation.

Enhancement of research capabilities in key industries

In the future, the company will focus its efforts on industrial sectors with long-term growth potential, including:

Artificial intelligence, semiconductors, cloud computing, biotechnology, new energy, and consumer market upgrading – among other sectors.

By establishing a specialized industry research framework, we identify corporate investment opportunities with long-term growth potential.

Optimization of the Enterprise Value Analysis System

The company will continue to refine its corporate research model, conducting a comprehensive assessment across multiple dimensions—including corporate profitability, business model, competitive advantages, growth potential, and market environment.

By adopting more systematic research methodologies, we can enhance the portfolio's long-term value-discovery capability.

3. Upgrade of the Wealth Management Service System

Moving forward, Liberty Partners Wealth Management INC will continue to optimize its client wealth management service framework, transitioning from traditional investment management approaches to a comprehensive wealth planning model.

The company will provide more comprehensive asset management services tailored to clients' wealth needs at different life cycle stages.

The future service system will further expand its coverage to:

We offer wealth planning, portfolio management, asset allocation optimization, and long-term investment advisory services.

By establishing a more comprehensive customer service system, the company aims to build long-term partnerships with its clients and work together to achieve their wealth goals.

Meanwhile, the company will continuously enhance its digital capabilities in customer service by adopting more efficient means of information communication to improve the customer's investment experience.

4. Fintech-enabled Asset Management

FinTech is driving the global asset management industry into a new phase of development.

In the future, Liberty Partners Wealth Management INC will actively explore the application of artificial intelligence, big data analytics, and digital tools in the wealth management sector.

The company plans to enhance the following through the development of fintech capabilities:

Market data analysis efficiency;

Investment research efficiency;

Risk identification capability;

Customer service efficiency.

In the future, the company will explore establishing a more intelligent investment support system that leverages data analytics to help its investment team better understand market dynamics more rapidly and enhance investment management efficiency.

Meanwhile, the company will continue to optimize its digital service platform to provide customers with a more convenient, transparent, and efficient wealth management experience.

5. The risk management system continues to be refined and improved.

As global financial markets become increasingly complex, risk management capabilities will emerge as a key competitive advantage for asset management institutions.

Moving forward, Liberty Partners Wealth Management INC will further refine its risk management framework and strengthen risk control measures throughout the entire investment process.

The company plans to continue optimizing in the following areas:

Prior to investment, by conducting more comprehensive market analysis and client risk assessment, we enhance the alignment between investment strategies;

During the investment process, by continuously monitoring market changes and portfolio performance, potential risks can be identified in a timely manner;

During the investment management phase, dynamic asset allocation optimization is employed to enhance the portfolio's adaptability across various market cycles.

By establishing a more robust risk management framework, the company aims to enhance the stability of its asset management operations while pursuing long-term value growth.

6. Global Market Strategy

As global demand for wealth management continues to grow, international expansion will become a key strategic direction for asset management institutions in the future.

Liberty Partners Wealth Management INC will leverage its advantages in the U.S. financial markets to gradually expand its international service capabilities.

The company's future plans:

Further expand the international customer service system;

Enhance global capital market research capabilities;

Establish a broader international cooperation network.

By connecting investor demands across different regions, the company aims to become a wealth management service provider with a global perspective.

Future development priorities will focus on:

The North American market is being further strengthened, international client expansion is underway, and efforts to build a global investment research network are progressing.

7. Brand building and enhancing industry influence

Long-term brand value serves as a crucial foundation for the sustainable development of wealth management institutions.

Moving forward, Liberty Partners Wealth Management INC will continue to strengthen its brand building efforts, enhancing market awareness through professional research findings, industry networking, and investor education.

The company plans to:

Publishing market research reports;

Conduct investment education activities;

Strengthen industry collaboration and exchange;

Enhance professional content creation capabilities;

Establish a more professional and trustworthy wealth management brand image.

By continuously building its industry influence, the company aims to become a long-term wealth management partner recognized by investors.

8. Future Development Stage Plan

Phase 1: Basic Capacity Building Phase

In the early stages of its future development, the company will focus on refining its internal investment management system.

The primary objectives include:

Optimize the investment research framework;

Improve the risk control process;

Enhance the customer service system;

Strengthen fintech infrastructure.

By strengthening foundational capabilities, we can establish a solid foundation for long-term development.

Phase II: Business Scale Expansion Phase

As its investment management framework continues to mature, the company will further expand the scope of its wealth management services.

Key research areas include:

Enhance customer service capabilities;

Expand cooperation with institutional investors;

Expand the asset management scale;

Improve the global market research system.

Gradually build a more mature wealth management business ecosystem.

Phase III: Internationalization Stage

In the long term, Liberty Partners Wealth Management INC will continue to advance its internationalization strategy.

The company aims to become a globally influential modern wealth management institution through its professional investment capabilities, compliant operational framework, and technological innovation capabilities.

In the future, the company will continue to explore:

Global Asset Allocation Services;

International investment research collaboration;

Innovations in digital wealth management.

Continuously enhance competitiveness within the global wealth management market.

9. Future Development Vision

Liberty Partners Wealth Management INC is committed to becoming a wealth management firm with an international perspective, professional expertise, and a strong capacity for long-term value creation.

The company believes that the core competitiveness of the wealth management industry in the future will stem from:

The comprehensive integration of professional research capabilities, scientific asset allocation capabilities, risk management capabilities, and technological innovation capabilities.

By continuously optimizing its business framework, enhancing its service capabilities, and driving financial innovation, Liberty Partners Wealth Management INC will continue to explore the future direction of the modern wealth management industry.

In the future, the company aims to become a vital bridge connecting investors with global capital markets—creating value through professionalism, building trust over the long term, and driving the sustainable development of the wealth management industry through innovation.